

Surgebuster[®] Check Valve

Operation, Maintenance and Installation Manual

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VAL-MATIC'S SURGEBUSTER® CHECK VALVE OPERATION, MAINTENANCE AND INSTALLATION

INTRODUCTION

The Surgebuster® Check Valve has been designed to give years of trouble-free operation. This manual will provide you with the information needed to properly install and maintain the valve and to ensure a long service life. The valve is opened by the fluid flow in one direction and closes automatically to prevent flow in the reverse direction. An optional backflow actuator may be mounted on the bottom of the valve to allow manual backflow through the valve in the reverse direction.

The valve is of the swing check type utilizing an angled seat and fully encapsulated, resilient disc. It is capable of handling a wide range of fluids including flows containing suspended solids. The Size, Flow Direction, Maximum Working Pressure, and Series No. are stamped on the nameplate for reference.

CAUTION:

Do not use valve for line testing at pressures higher than nameplate rating or damage to valve may occur.

The "Maximum Working Pressure" is the non-shock pressure rating of the valve at 150°F. The valve is not intended as an isolation valve for line testing above the valve rating.

RECEIVING AND STORAGE

Inspect valves upon receipt for damage in shipment. Unload all valves carefully to the ground without dropping. Do not allow lifting slings or chains to come in contact with the seat area; use eyebolts or rods through the flange holes on large valves.

WARNING

Do not use threaded holes in cover for lifting the valve. Serious injury may result.

Valves should remain crated, clean and dry until installed to prevent weather related damage. For long term storage greater than six months, the rubber surfaces of the disc should be coated with a

thin film of FDA approved grease such as Lubriko #CW-606. Do not expose disc to sunlight or ozone for any extended period.

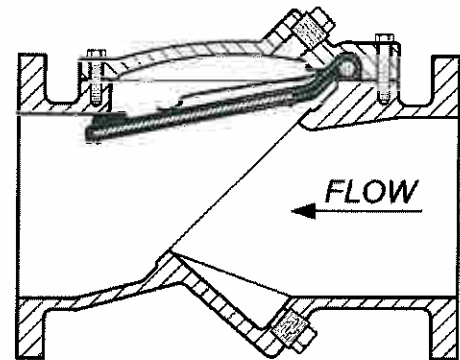


FIGURE 1. SURGEBUSTER® CHECK VALVE

DESCRIPTION OF VALVE OPERATION

The valve is designed to prevent reverse flow automatically. During system flow conditions, the movement of the fluid forces the disc to the open position allowing 100% un-restricted flow area through the valve. Under reverse flow conditions, the disc rapidly returns to the closed position to prevent reverse flow.

Several optional features are a backflow actuator, mechanical indicator, and limit switch. All of these options ship loose of the valve and require field installation.

INSTALLATION

Correct installation of the Surgebuster® is important for proper operation. It may be installed in either horizontal or vertical flow-up applications. However, when horizontal, the valve must be installed with the nameplate facing up and the cover level. In all installations, the flow arrow cast in the valve cover must be pointed in the direction of flow during normal system operation.

WARNING

Do not use threaded holes in cover for lifting the valve. Serious injury may result.

FLANGED ENDS: Flanged valves should only be mated with flat-faced pipe flanges equipped with full-face resilient gaskets. The valve and adjacent piping must be supported and aligned to prevent cantilevered stress on the valve. Once the flange bolts or studs are lubricated and inserted around the flange, tighten them uniformly hand tight. The tightening of the bolts should then be done in graduated steps using the **crossover tightening** method. Recommended lubricated torque values for use with resilient gaskets (75 durometer) are given in Table 1. If leakage occurs, allow gaskets to absorb fluid and check torque and leakage after 24 hours. Do not exceed bolt rating or extrude gasket.

CAUTION:

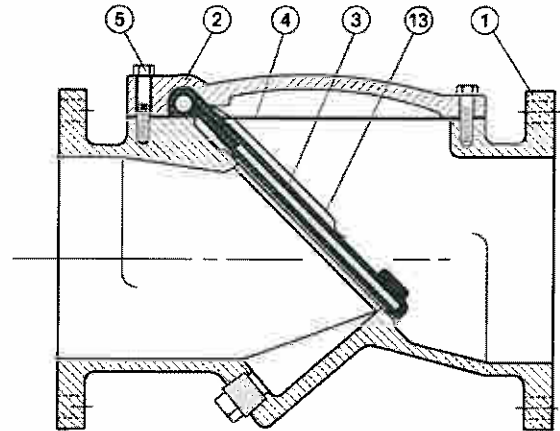
The use of ring gaskets or excessive bolt torque may damage valve flanges.

FLANGE BOLTS			
VALVE SIZE (in)	BOLT DIA (in)	RECOM. TORQUE (ft-lbs)	MAX. TORQUE (ft-lbs)
3	5/8	25	90
4	5/8	25	90
6	3/4	30	150
8	3/4	40	150
10	7/8	45	205
12	7/8	65	205
14	1	80	300
16	1	80	300
18	1 1/8	100	425
20	1 1/8	100	425
24	1 1/4	150	600
30	1 1/4	160	600
36	1 1/2	300	900

TABLE 1. FLANGE BOLT TORQUES

VALVE CONSTRUCTION

The standard Surgebuster® Check Valve is constructed of rugged cast iron with a rubber encapsulated disc. See the specific Materials List submitted for the order if other than standard cast iron construction. The disc is the only moving part assuring long life with minimal maintenance. The general details of construction are illustrated in Figure 2. The body (1) is flanged for connection to the pipeline with an open top sealed with a cast cover (2). The disc (3) and disc accelerator (13) are retained by the cover.



ITEM	DESCRIPTION	MATERIAL
1	Body	Cast Iron
2	Cover	Cast Iron
3	Disc*	Steel With Buna-N Facing
4	Cover seal*	Non-Asbestos
5	Cover Bolt	Alloy Steel
13	Accelerator	Stainless Steel

*RECOMMENDED SPARE PART

FIGURE 2. CHECK VALVE CONSTRUCTION

MAINTENANCE

The Swing Flex® Check Valve requires no scheduled lubrication or maintenance. For service or inspection, the valve can be serviced without removal from the line.

VALVE INSPECTION: If inspection of the valve is required, follow the Disassembly Instructions given on page 3.

TROUBLESHOOTING

Several problems and solutions are presented below to assist you in troubleshooting the valve assembly in an efficient manner.

- Leakage at Bottom Actuator: Remove line pressure and exercise actuator. If leak persists, replace seals in actuator; see the Backflow Actuator Seal Replacement Procedure on page 4.
- Leakage at Cover or Flanges: Tighten bolts, replace cover seal.
- Valve Leaks when Closed: Inspect disc for damage and replace. Inspect metal seating surface and clean if necessary.
- Valve Does not Open: Check for obstruction in valve or pipeline; see Disassembly procedure on page 4. Operating pressure may be less than cracking pressure. If less than 0.5 psig, review application with factory.
- Valve Slams Closed: Add additional accelerator.

DISASSEMBLY

The valve can be disassembled without removing it from the pipeline. Or for convenience, the valve can be removed from the line. All work on the valve should be performed by a skilled mechanic with proper tools and a power hoist for larger valves. Disassembly may be required to inspect the disc for wear or the valve for deposits.

WARNING:

The line must be drained before removing the cover or pressure may be released causing bodily harm.

1. Relieve pressure and drain the pipeline. Refer to Figure 2 on page 2. Remove the cover bolts (5) on the top cover.
2. Pry cover (2) loose and lift off valve body. 14" and larger valves have tapped holes in cover for lifting eyes.
3. Remove disc (3) and inspect for cracks, tears or damage in rubber sealing surface.
4. Clean and inspect parts. Replace worn parts as necessary and lubricate parts with FDA grease such as Lubriko #CW-606.

RE-ASSEMBLY

All parts must be cleaned. Gasket surfaces should be cleaned with a stiff wire brush in the direction of the serrations or machine marks. Worn parts, gaskets and seals should be replaced during reassembly.

1. Lay disc (3) over seat with beaded seating surface directed down.
2. Lay disc accelerator (13) over center of disc hinge. If two accelerators are provided, stack them over the center of the disc hinge.
3. Lay cover gasket (4) and cover (2) over bolt holes and disc hinge.
4. Insert lubricated bolts (5) noting that the bolts in the hinge area are longer than the other cover bolts.
5. Cover bolts should be tightened to the following specifications during assembly.

COVER BOLTS		
<u>VALVE</u>	<u>SIZE</u>	<u>TORQUE (FT-LBS)</u>
2"-2.5"	1/2"	75
3"	7/16"	50
4"	1/2"	75
6"	7/16"	50
8"	9/16"	110
10"	3/4"	250
12"-20"	7/8"	350
24"	1"	500
30"	1 1/8"	600
36"	1 1/4"	800

TABLE 2. VALVE COVER BOLT TORQUES

BACKFLOW ACTUATOR FIELD INSTALLATION AND MAINTENANCE (OPTIONAL)

BACKFLOW ACTUATOR OPERATION:

An optional **backflow actuator** assembly is available which can be easily installed in the field. The actuator is not designed to operate at the valve's Maximum Working Pressure rating. Therefore, prior to using the actuator, close the pump isolation valve and bleed off line pressure. To operate, turn the handle clockwise. This will open the valve disc allowing backflow through the valve. The handle should turn easily. When resistance is felt, the disc has reached its body stop and is in the full open position. Upon completion of the back flushing operation, turn the handle counter-clockwise and the valve will automatically return to the closed position. Lock the actuator in the closed position with the jam nut provided. The system is again ready for normal operation

WARNING:
Relieve line pressure before using backflow actuator or damage may occur.

BACKFLOW ACTUATOR FIELD INSTALLATION:

The backflow actuator is supplied as an optional assembly from the factory, which is shipped loose with the valve.

WARNING:
Removal of the bottom plug while under pressure may cause bodily harm.

1. Depressurize and drain the pipeline.
2. Remove the pipe plug in the bottom boss of the valve.
3. Inspect the backflow rod and place in the non-extended position. (The rod should extend about 1" past the end of the brass bushing.) Apply Teflon thread sealant to brass threads.
4. Insert the threaded end of the assembly into the valve boss. Slowly turn the assembly into the boss taking care not to cross-thread the bushing. Continue turning the assembly into the valve for a tight fit.

BACKFLOW ACTUATOR SEAL REPLACEMENT:

There are two parts (8 & 9) on the backflow actuator that are subject to wear. To replace the seals, the pipeline must first be depressurized and drained. Next, remove the backflow assembly from the valve by turning the brass bushing (6) counter-clockwise. Disassemble the actuator as follows:

1. Remove one of the vinyl caps (12) .
2. Remove the T-Handle (10) and jam nut (11) from the rod (7).
3. Remove the rod (7) from the bushing (6) by screwing in the rod fully clockwise and pull the rod through the valve end of the bushing (6).
4. Lubricate new seals with FDA approved grease such as Lubriko #CW-606 and install in the bushing end grooves.
5. Clean, lubricate, and reinstall rod in bushing.
6. Re-install jam nut (11) and T-Handle (10).
7. Place vinyl cap (12) on handle (10).
8. Apply Teflon thread sealant to bushing and carefully thread into valve taking care not to cross-thread the bushing

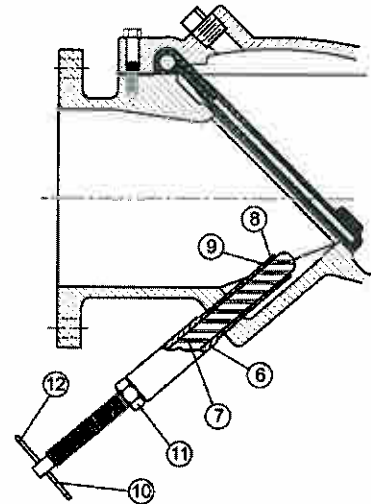


FIG. 3. BACKFLOW ACTUATOR ASSEMBLY

ITEM	DESCRIPTION	MATERIAL
6	Bushing	Brass
7	Rod	Stainless Steel
8	Rod Wiper*	Molythane
9	O-Ring*	Buna-N
10	Handle	Stainless Steel
11	Jam nut	Brass
12	Cap*	Vinyl

*RECOMMENDED SPARE PART

BACKFLOW ACTUATOR PARTS LIST

MECHANICAL INDICATOR (OPTIONAL)

The mechanical indicator is an option that fits into the cover and can easily be installed in the field by going through the following steps. The mechanical indicator is used to visually indicate when the valve is opened or closed.

1. Remove line pressure and drain valve.

WARNING:
Removal of the pipe plug while under pressure may cause bodily harm.

2. Remove the pipe plug from the cover.
3. Connect indicator adapter (24) to indicator rod (23).
4. Disconnect indicator spring (28) from plate (27).
5. Loosen the top indicator bushing (22) from the bottom bushing (21).
Note: The bushings do not have to be completely removed from each other.
6. Apply pipe joint compound to the bottom bushing (21) threads.
7. Insert the indicator assembly into the valve cover boss.
8. Tighten the bottom bushing (21) into the valve cover boss.
9. Align indicator plate (27) with valve and tighten the top bushing (22).
10. Reconnect indicator spring (28).

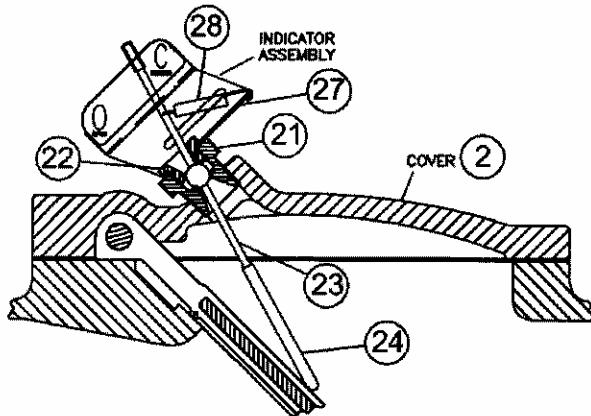


FIG. 4. MECHANICAL INDICATOR ASSEMBLY

Mechanical Indicator Parts List		
Item	Description	Material
21	Body	Brass
22	Bushing	Brass
23	Rod	Stainless Steel T316
24	Adapter	Stainless Steel T316
27	Plate	Stainless Steel T316
28	Spring	Stainless Steel T302

LIMIT SWITCH (OPTIONAL)

The limit switch is used in conjunction with the Mechanical Indicator. The standard limit switch is MICROSWITCH Model Number 914CE20-3. The limit switch is SCADA (Supervisory Control and Data Acquisition) compatible for applications requiring open/close indication.

Nema Ratings: 1, 2, 4, 6, 6P, 12, 13
UL Ratings: 5 AMPS, 1/10 HP, 125 or 250 VAC, SPDT

Installation:

1. Attach limit switch assembly to indicator using the supplied screws and bracket.
2. Position the assembly to the desired contact position.
3. Connect wiring per schematic diagram.

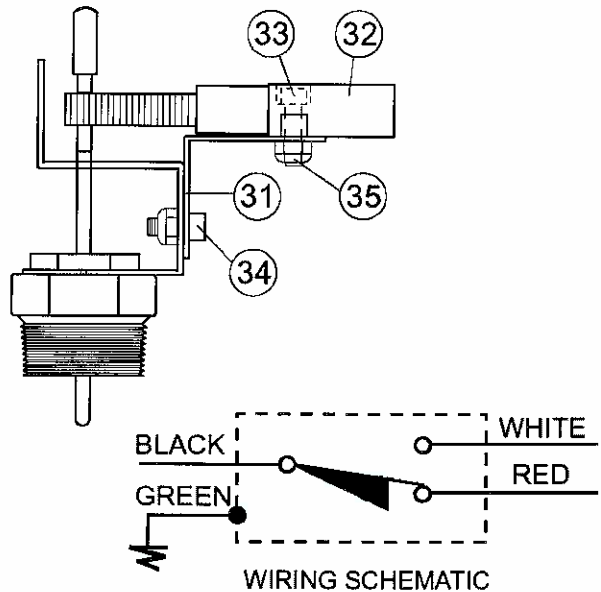


FIGURE 5. LIMIT SWITCH ASSEMBLY

Limit Switch Parts List		
Item	Description	Material
31	Mounting Bracket	Stainless Steel T316
32	Limit Switch	Microswitch
33	Screw	Stainless Steel T316
34	Screw	Stainless Steel T316
35	Nut	Stainless Steel T316

PARTS AND SERVICE

Parts and service are available from your local representative or the factory. Make note of the valve Model No and Working Pressure located on the valve nameplate and contact:

Val-Matic Valve and Mfg. Corp.
905 Riverside Drive
Elmhurst, IL 60126
PH: 630/941-7600
FAX: 630/941-8042

A sales representative will quote prices for parts or arrange for service as needed.

WARRANTY INFORMATION

VAL-MATIC SURGEBUSTER LIMITED WARRANTY

Val-Matic Valve and Manufacturing Corporation warrants the Surgebuster to outperform any manufacturer's normally equipped Air Cushion, Weight and Lever Swing Check Valve with respect to surge pressure normally generated by check valve closure for installations within the manufacturer's published ratings of the valve with regard to pressure, temperature and installation orientation. Should the Val-Matic Surgebuster fail to outperform any Air Cushion, Weight and Lever Swing Check Valve during a period of twelve (12) months from the date of installation or eighteen (18) months from the date of shipment, whichever comes first, Val-Matic shall pay for the cost of replacement of the Surgebuster with a comparably rated Air Cushion, Weight and Lever Swing Check valve. This warranty is subject to the following restrictions:

1. This warranty shall not apply when valve performance is or has been affected by misuse, abuse or negligence in either installation, operation or maintenance.
2. This warranty shall not apply to the cost of maintenance, adjustment, or installation of the Surgebuster.
3. The Surgebuster shall not be operated outside the specifications as published by Val-Matic.
4. Notices of claims against this warranty must be sent via certified mail to Val-Matic within 15 days of the first instance of an event giving rise to a possible claim against this warranty. Val-Matic shall have the right to test and adjust the Surgebuster and any replacement valve in the customer's application with the system operating thru full on/off cycles as needed.
5. If the customer replaces a Surgebuster valve pursuant to this warranty, the installation and application of the new valve must be identical to that of the valve being replaced in all respects, including, but not limited to, location and placement of the Surgebuster valve. Val-Matic shall in no event be liable for costs or expenses in excess of the cost of the replacement valve.
6. This warranty is limited to pressure surges generated by check valve closure under reverse flow conditions. It does not apply to pressure surges generated by other system dynamics.
7. If, after the customer replaces the Surgebuster with a normally equipped Air Cushion, Weight and Lever Swing Check Valve and Val-Matic tests such replacement valve in the customer's application, such tests shows the Surgebuster valve producing less surge pressure than the replacement valve, then the customer shall be responsible for the expenses incurred by Val-Matic. If the tests show the Surgebuster valve, after adjustment produced more surge pressure than the replacement valve, then Val-Matic shall reimburse customer for the documented cost of replacement of the Surgebuster valve.
8. Val-Matic's sole liability and the customer's sole remedy under this warranty and for any and all other claims arising out of the purchase and use of the Surgebuster valve, shall be limited to replacement of the valve. In no event will Val-Matic be liable for consequential damages even if Val-Matic has been advised of the possibility of such damages. This warranty is expressly in lieu of any other expressed or implied warranties, including any implied warranty of merchantability or fitness for a particular purpose, and any other obligation on the part of Val-Matic.
9. If Val-Matic shall, at the request of the customer, render assistance of any kind in operating the valve, or any part of it, or in remedying any defects at the time, the assistance shall in no case be deemed an acknowledgment on Val-Matic's part of a breach by it of this warranty, or excuse for any failure of the customer to fully keep and perform the conditions of this warranty.
10. This warranty shall be construed according to the laws of the State of Illinois. Any actions brought to enforce this warranty must be brought in the state or federal courts located in Cook County, Illinois. The prevailing party in any litigation concerning this warranty shall be entitled to recover its reasonable attorneys fees and costs from the non-prevailing party.

LIMITED WARRANTY

All products are warranted to be free of defects in material and workmanship for a period of one year from the date of shipment, subject to the limitations below.

If the purchaser believes a product is defective, the purchaser shall: (a) Notify the manufacturer, state the alleged defect and request permission to return the product; (b) if permission is given, return the product with transportation prepaid. If the product is accepted for return and found to be defective, the manufacturer will, at his discretion, either repair or replace the product, f.o.b. factory, within 60 days of receipt, or refund the purchase price. Other than to repair, replace or refund as described above, purchaser agrees that manufacturer shall not be liable for any loss, costs, expenses or damages of any kind arising out of the product, its use, installation or replacement, labeling, instructions, information or technical data of any kind, description of product use, sample or model, warnings or lack of any of the foregoing. NO OTHER WARRANTIES, WRITTEN OR ORAL, EXPRESS OR IMPLIED, INCLUDING THE WARRANTIES OF FITNESS FOR A PARTICULAR PURPOSE AND MERCHANTABILITY, ARE MADE OR AUTHORIZED. NO AFFIRMATION OF FACT, PROMISE, DESCRIPTION OF PRODUCT OF USE OR SAMPLE OR MODEL SHALL CREATE ANY WARRANTY FROM MANUFACTURER, UNLESS SIGNED BY THE PRESIDENT OF THE MANUFACTURER. These products are not manufactured, sold or intended for personal, family or household purposes.